

Product Dashboard

Max SuperMySuper

This Max Super MySuper Product Dashboard is provided to help you understand the product's fees, performance and risk. It will assist you in comparing our Max Super MySuper product with other MySuper products. The return target, return and fee data have been calculated with reference to a representative member with a balance of \$50,000.

Return target¹

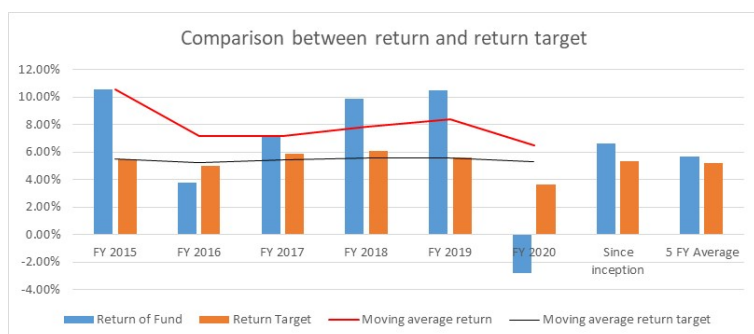
Return target for the timeframe 2018/19 to 2026/27 of 4% per year above CPI growth after fees and taxes.

Return ²

Max Super MySuper commenced on 1 January 2014 as a new product offering. Its one year return to 30 June 2020 (after fees and taxes) is -2.80%. Its return since inception (after fees and taxes) is 6.62% pa as at 30 June 2020.

Comparison between return target and return³

This is the comparison between the return target and the return for Max Super MySuper. Average return targets and average returns are used to show a longer term comparison so that fluctuations in returns earned each year are smoothed out. They are calculated for up to 10 years if returns are available. The return target is CPI + 4% per annum over rolling 10 year periods.



Past performance is not a reliable indicator of future performance

The return for the period starting from the commencement of the investment option of 1 January 2014 to 30 June 2014 is excluded from the comparison period as it relates to a partial financial year and so it is not comparable to full year returns.

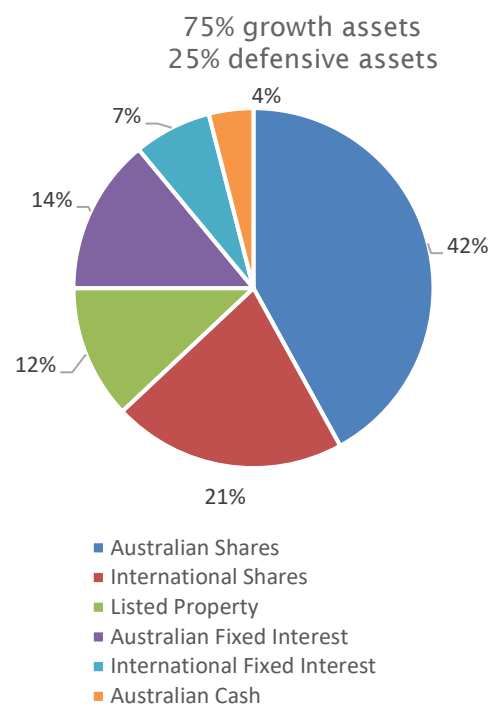
Level of Investment Risk ⁴

The Investment Risk label for the product is High. This is based on the Standard Risk Measure developed through industry guidelines which allows members to compare risk levels of investment options. A High risk level means that negative annual returns are expected to occur between 4 and 6 years in any 20 year period.

Statement of fees and other costs ⁵

\$564 per year for a member with a \$50,000 balance.

Strategic Asset Allocation⁶



Fund

Max Super Fund

ABN 22 508 720 840

Product

Max Super

MySuper

(22508720840874)

Trustee

Tidswell Financial Services Ltd

(ABN 55 010 810 607 AFSL 237628)

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Last Updated

30 July 2020

¹The 10 year return target is 4% above Consumer Price Index ("CPI"), after fees and taxes. Future returns are not guaranteed so this is only a prediction.

²Fund's inception date is 1 January 2014. Full financial year performance to 30 June 2020 is presented. The net return of a representative member is the net investment return of a representative member minus administration fees, costs and taxes and minus advice fees, costs and taxes.

³As Max Super MySuper was launched in 1 January 2014, a comparison between the return target and returns over the last 10 years cannot be provided.

⁴The Standard Risk Measure is used across super funds to show the short-term risk that investment options will be reduced by volatility and the estimated number of negative returns that may be experienced in 20 years.

⁵This Statement of fees and other costs is calculated based on a representative member with a \$50,000 balance and in accordance with SRS 700. Fees and costs may not necessarily be the same in future financial years.