

A black and white photograph of the Sydney Opera House, viewed from the water. The iconic white, sail-like roof is the central focus. In the foreground, a row of black lampposts with spherical glass globes is visible on the left. The sky is filled with heavy, grey clouds. A solid teal rectangular box is positioned in the lower-left quadrant, containing white text. The OneSuper logo is in the top right corner.

OneSuper.

Promoter Report

Annual Member Meeting, 2020

AGENDA

2020 in review

Super Changes

Moving Forward



2020 IN REVIEW



INVESTMENTS – ASSET CLASS RETURNS

Asset Class	Return for one year to 30 June 2020
Cash	0.8%
Australian Bonds	4.2%
International Bonds (hedged)	6.1%
Australian Shares	(7.6%)
Australian Property Securities	(20.7%)
International Shares (hedged)	1.3%
International Shares (unhedged)	5.2%
Emerging Share Markets (unhedged)	(1.5%)

PERFORMANCE SNAPSHOT - SMARTSAVE

Option	Return	Target	Met Target	Target Timeframe
MySuper Option	5.01%	3.93%	✓	5 years
Moderate	4.74%	1.71%	✓	3 years
Balanced	4.04%	2.92%	✓	4 years
Growth	5.18%	3.93%	✓	5 years
Diversified Shares	6.95%	5.90%	✓	10 years

Returns are calculated as at 30 June 2020; member outcomes may differ depending on sub-plan and their own circumstances. Only some investment options are shown. See your annual report or member statement for performance related to the investments you have chosen and are available to you.



SUPER CHANGES



SUPER CHANGES

- New temporary early release
- Protecting your Super package
- Putting Members Interests' First package
- Changes to contribution age limits
- In 2021, increase to the Transfer Balance Cap



MOVING FORWARD IN 2021

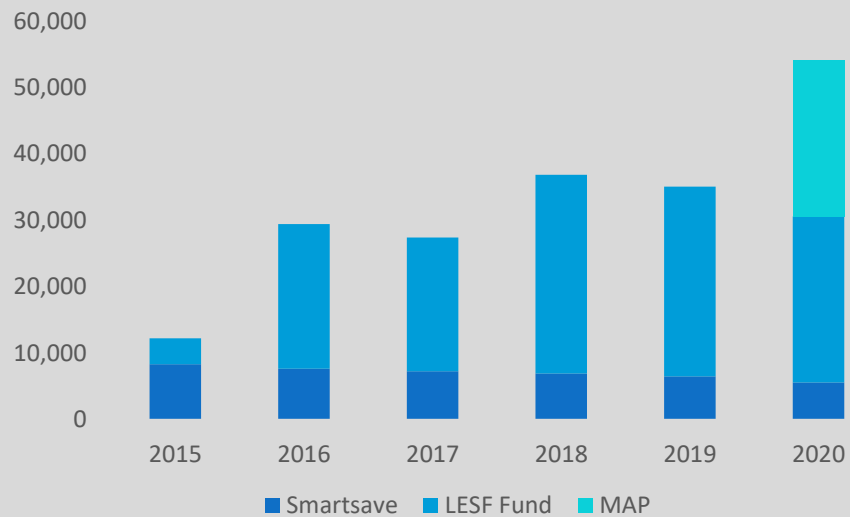


SUCCESSOR FUND TRANSFERS TO ONESUPER

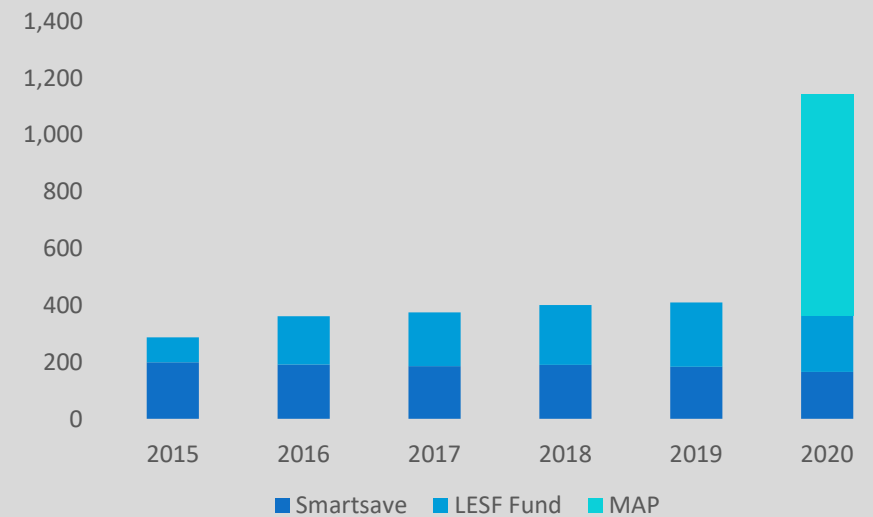
- Regulatory landscape
- Decision to merge funds together
- Commonality

SUCCESSOR FUND TRANSFERS ADDING SCALE

OneSuper Member Numbers



OneSuper Balances





Why OneSuper?

OneSuper is a new umbrella fund structure that retains the distinct features of members' cohorts.

The new name captures the variety of the Funds:

- Varied histories
- Varied names
- Varied investment options

OneSuper. One fund, multiple products.

THE COMBINED FUND

- Member cohorts are varied and include
 - Doctors and medical professionals
 - Lawyers
 - Mining workers
- Some members use the fund for insurance only
- Some have advisers, some don't
- Offering a MySuper investment option

THE COMBINED FUND



ALLAN GRAY



integrity.



RetireSelect

Smartsave



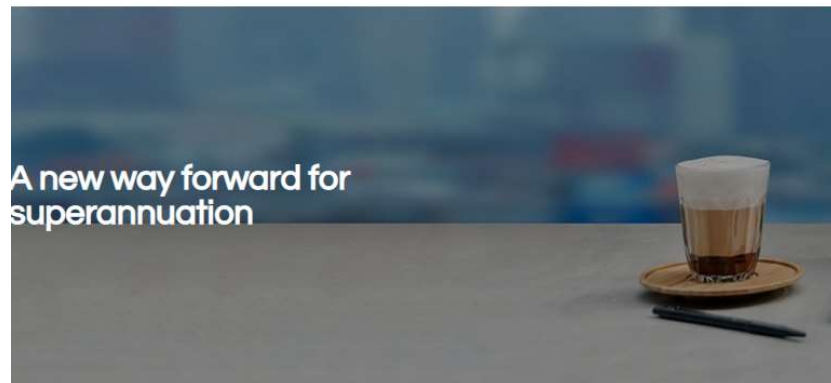
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OneSuper.

NEW FUND WEBSITE

OneSuper.

[Home](#) [Our Super Funds](#) [About OneSuper](#) [Why Choose Us?](#)



OneSuper (formerly Smartsave Members Choice Superannuation Plan) is a new way forward for superannuation funds, providing an 'umbrella structure' to house superannuation funds.

Our Super Funds

Part of the OneSuper Community

OneSuper offers support and superannuation solutions to a number of superannuation brands.

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THANK YOU

