

A black and white photograph of the Sydney Opera House, viewed from the water. The iconic white, sail-like roof is the central focus. In the foreground, a row of black lampposts with spherical glass globes is visible on the left. The sky is filled with heavy, grey clouds. A solid teal rectangular box is positioned in the lower-left quadrant, containing white text. The OneSuper logo is in the top right corner.

OneSuper.

Promoter Report

Annual Member Meeting, 2020

AGENDA

2020 in review

Super Changes

Moving Forward





2020 IN REVIEW



INVESTMENTS – ASSET CLASS RETURNS

| Asset Class | Return for one year to 30 June 2020 |
|-----------------------------------|-------------------------------------|
| Cash | 0.8% |
| Australian Bonds | 4.2% |
| International Bonds (hedged) | 6.1% |
| Australian Shares | (7.6%) |
| Australian Property Securities | (20.7%) |
| International Shares (hedged) | 1.3% |
| International Shares (unhedged) | 5.2% |
| Emerging Share Markets (unhedged) | (1.5%) |

PERFORMANCE SNAPSHOT - MAP

| Option | Return | Target | Met Target | Target Timeframe |
|------------------|--------|--------|------------|------------------|
| Cash | 0.68% | 0.30% | ✓ | 1 year |
| Moderate | 3.28% | 1.71% | ✓ | 3 years |
| Balanced | 4.04% | 2.92% | ✓ | 4 years |
| Passive Balanced | 3.84% | 2.92% | ✓ | 4 years |
| Growth | 5.16% | 3.93% | ✓ | 5 years |

Returns are calculated as at 30 June 2020; member outcomes may differ depending on sub-plan and their own circumstances. Only some investment options are shown. See your annual report or member statement for performance related to the investments you have chosen and are available to you.



SUPER WRAP INVESTMENT OPTIONS

- Managed funds
- ASX Listed Securities
- Term Deposits
- Managed Accounts



SUPER CHANGES





SUPER CHANGES

- New temporary early release
- Protecting your Super package
- Putting Members Interests' First package
- Changes to contribution age limits
- In 2021, increase to the Transfer Balance Cap



MOVING FORWARD

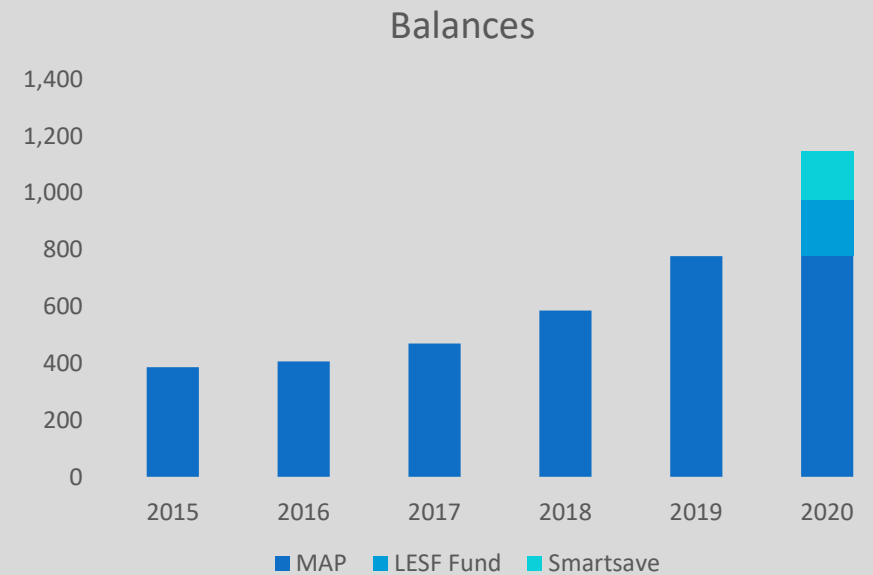
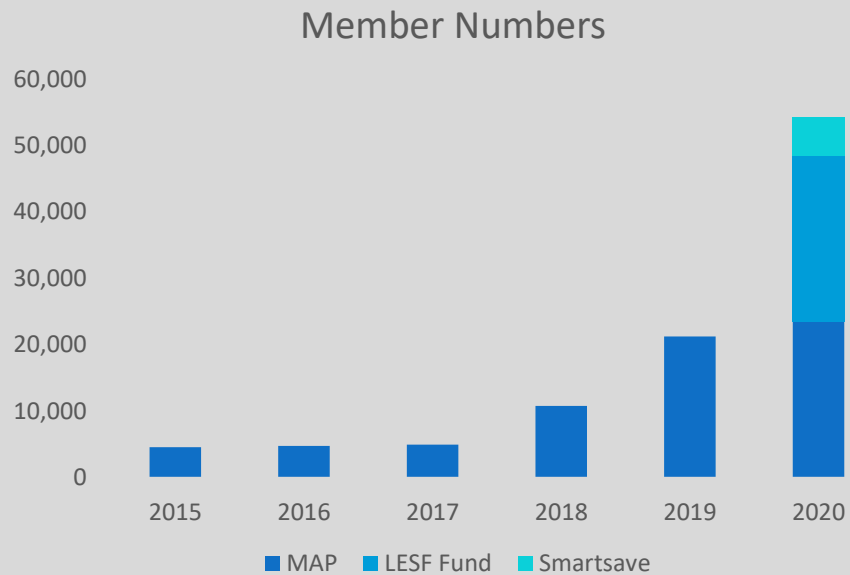




SUCCESSOR FUND TRANSFER TO ONESUPER

- Regulatory landscape
- Decision to merge funds together
- Commonality

SUCCESSOR FUND TRANSFERS ADDING SCALE





Why OneSuper?

OneSuper is a new umbrella fund structure that retains the distinct features of members' cohorts.

The new name captures the variety of the Funds:

- Varied histories
- Varied names
- Varied investment options

OneSuper. One fund, multiple products.

THE COMBINED FUND

- Member cohorts are varied and include
 - Doctors and medical professionals
 - Lawyers
 - Mining workers
- Some members use the fund for insurance only
- Some have advisers, some don't
- Offering a MySuper investment option

THE COMBINED FUND



ALLAN GRAY



integrity.



max
very friendly super



RetireSelect Smartsave



YourChoice
Super

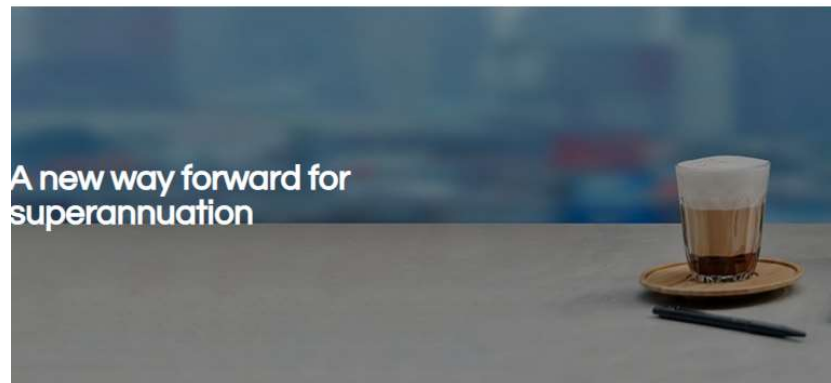
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OneSuper.

NEW FUND WEBSITE

OneSuper.

[Home](#) [Our Super Funds](#) [About OneSuper](#) [Why Choose Us?](#)



OneSuper (formerly Smartsave Members Choice Superannuation Plan) is a new way forward for superannuation funds. It provides an 'umbrella structure' to house superannuation funds.

Our Super Funds

Part of the OneSuper Community

OneSuper offers support and superannuation solutions to a number of superannuation brands.

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THANK YOU

