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Significant Event Notice (SEN) & Material Change Register

OneSuper

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This information is provided as required under Corporations Regulation 7.9.07ZB obligation to make information publicly available — RSE licensee of registrable superannuation entity a summary of each significant event or material change notice made to members within the previous 2 years.

Product	Notice Date	Nature of change or event	Impact
Integrity's Here for You Super Plan	Jan 2025	Success Fund Transfer	This notice details the proposed transfer of Integrity Life Australia Limited's retail insurance business to AIA Australia Limited (ABN 79 004 837 861, AFSL 230043). Subject to confirmation by the Federal Court, the transfer is expected to occur on or around 1 March 2025, unless the Federal Court specifies a different date. Once this occurs, all Integrity's Here for You Super Plan memberships will transfer to the AIA division of the Smart Future Trust (ABN 68 964 712 340 RSE R1000566) under a Successor Fund Transfer.
Encompass Protection	November 2024	Changes to Insurance Policy	Sent to all current members in relation to changes to the Encompass Protection insurance policy including increases to the TPD Future Benefit, increases to the Superannuation Contribution Option, changes to the Income Protection Cover Total Disability Benefit and the Partial Disability Benefit temporary incapacity definition and changes to the Supplementary Income Protection Insurance temporary incapacity definition.

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Cruelty Free Super	November 2024	Changes to Insurance Policy	Sent to all current insured members covered under this group life insurance policy in relation to changes to the Total and Permanent Disability definitions.
AusPrac	August 2024	SEN to advise members that the YBR Model Portfolios are closing effective 30 September 2024.	For members invested in YBR Model Portfolios their holdings attributed to the Model Portfolio will be recorded as underlying single assets within their account effective 30 September 2024.
PPS Mutual Super Fund	August 2024	Successor Fund Transfer of members to OneSuper and change of Administration to OneVue Super Services Pty Ltd	SEN sent to members confirming transfer from TMSP into OneSuper effective as at 1 st October 2024. Members also informed about the transfer of administration services to OVSS.
Student Super, Professional Super, Engineering Super	June 2024	Successor Fund Transfer	Sent to all current members in relation to the extension of the successor fund transfer period to ensure all checks, due diligence and integrations are completed.
Cruelty Free Super	June 2024	Successor Fund Transfer	Sent to all current members in relation to the extension of the successor fund transfer period to ensure all checks, due diligence and integrations are completed.
Spaceship Super	May 2024	Successor Fund Transfer	Sent to all current members in relation to the extension of the successor fund transfer period to ensure all checks, due diligence and integrations are completed.
YourChoice Super	May 2024	SEN to advise members that are invested in Pooled Products that the Pooled Investments will be closed, and their monies transferred.	For members invested in Pooled Products these investments will be sold to cash and re-invested into investments that aligned with their current investment profile from chosen options in the Managed Fund investment options menu. Members will also be required to hold a Cash Hub moving forward.

Pearl YourChoice Super	May 2024	SEN to advise members that are invested in Pooled Products that the Pooled Investments will be closed, and their monies transferred.	For members invested in Pooled Products these investments will be sold to cash and re-invested into investments that aligned with their current investment profile from chosen options in the Managed Fund investment options menu. Members will also be required to hold a Cash Hub moving forward.
AusPrac	May 2024	SEN to advise members that are invested in Pooled Products that the Pooled Investments will be closed, and their monies transferred.	For members invested in Pooled Products these investments will be sold to cash and re-invested into investments that aligned with their current investment profile from chosen options in the Managed Fund investment options menu. Members will also be required to hold a Cash Hub moving forward.

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RetireSelect	May 2024	SEN to advise members that are invested in Pooled Products that the Pooled Investments will be closed, and their monies transferred.	For members invested in Pooled Products these investments will be sold to cash and re-invested into investments that aligned with their current investment profile from chosen options in the Managed Fund investment options menu. Members will also be required to hold a Cash Hub moving forward.
Superhero Super	April 2024	Changes to fees and costs	Sent to all members of the Fund to advise of changes to fees, tax rebates, brokerage costs and the minimum trade size and the closure of the Diversified Shares Single Sector Investment option.

Superhero Super	November 2023	Product changes	Sent to all members of the Fund (including control and autopilot accounts and new members who joined on or after the issue date up to 30 November 2023) advising of the following product changes; • from 1 December 2023 we there will no longer be Autopilot and Control account types in favour of a single, flexible account to manage member's superannuation. • All members will have an expanded choice of investment options including a range of professionally managed investment options, Diversified and Single Sector Investment Options, new and existing Thematic Investment Options as well as a range of Direct Investments (ASX listed shares (Shares), Exchange Traded Funds (ETFs), Listed Investment Companies (LICs) and hybrid securities (Hybrids)). • Changes to minimum cash holding amounts. • Changes to the way fees are deducted from accounts. • Changes to the Managed Investment Option/s including that they will be sold and members will have these investments transferred to new Managed Investment Option/s that most closely resembles the previous option. • Changes to the cost of Investments following the transfer to new Managed Investment Options.
Living Super	October 2023	Changes to Living Super	Details the Successor Fund Transfer (SFT) to OneSuper effective 1 December 2023. The SEN details all of the changes and implications of the SFT, including investment changes, limited services period, fees and fund details etc.

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YourChoice Super	April 2023	Transfer of members without advisors from YourChoice Super to Smartsave via an intra-fund transfer.	In the best interests of members who don't have an advisor attached to them their member account will be transferred into Smartsave effective 31 May 2023.

